

Myanmar Global Investment Forum

16-17 September 2014 • Myanmar International Convention Center 2
Nay Pyi Taw, Myanmar

Agenda

Tuesday 16 September

08:00 – 09:00	Registration and Coffee	<i>Main Lobby (Ground Floor)</i>
All plenary sessions will take place in <i>Banquet Hall (1st Floor)</i>		
09:00 – 09:05	Euromoney Welcome: Tony Shale, Chief Executive Officer, Asia, Euromoney Institutional Investor	
Opening Ceremony Guest of Honour:		
09:10 – 09:25	Keynote Address: Senior Representative, Myanmar Investment Commission	
09:25 – 09:40	Keynote Address: Win Shein, Union Minister of Finance*	
09:40 – 10:30	Panel I: Myanmar's Year in ASEAN <ul style="list-style-type: none"> • Macroeconomic outlook for 2015 – risks and opportunities • Progress on economic reforms • Business and investment climate • Foreign direct investment and international trade trends • Impact of foreign aid inflows • Myanmar's ASEAN chairmanship • Myanmar's economic integration with ASEAN • Poverty reduction, education and building human capital 	
Moderator: Tony Shale , Chief Executive Officer, Asia, Euromoney Institutional Investor Speakers: Kamalkant Agarwal , Advisor to Chairman of the Executive Committee, Siam Commercial Bank Alisher Ali , Chairman, Silk Road Ventures Prakash Chandra , Chief Financial Officer, GE Global Growth & Operations, ASEAN Dean Draper , Managing Director, ASEAN Sub-region, BASF South East Asia Serge Pun , Chairman, Serge Pun & Associates Senior Representative, Bangkok Bank		
10:30 – 11:00	Coffee Break	<i>Signing Room (1st Floor)</i>
11:00 – 11:15	Keynote Address: Senior Representative, Central Bank of Myanmar	

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11:15 – 12:15	<p>Panel II: Banking and Financial Reform</p> <ul style="list-style-type: none"> • Monetary policy and exchange rate outlook • Foreign bank licenses • Banking capabilities to support foreign companies • Regulatory and supervisory framework • Banking sector modernisation • Evolving role of the state-owned and private banks • Developing the local deposit base • Financing private sector growth and development <p>Moderator: Gwen Robinson, Senior Fellow, Institute For Security and International Studies, Chulalongkorn University and Senior Asia Editor, Nikkei Asian Review Speakers: Matt Davies, Deputy Division Chief and Myanmar Mission Chief, International Monetary Fund (IMF) Minn Wint Oo, Deputy Managing Director, AYA Bank Go Watanabe, Chief Executive Officer, Headquarters for Asia & Oceania region, Bank of Tokyo-Mitsubishi UFJ Senior Representative, Kanbawza Bank Senior Representative, Yoma Bank</p>
12:15 – 12:35	Keynote Presentation: Myanmar Investment Commission
12:35 – 13:35	Lunch <i>Media Center and News Briefing Room (Ground Floor)</i>
13:35 – 14:20	Workshop A:
	Moderator: Speakers:
14:20 – 15:05	Workshop B:
	Moderator:
	Speakers:
15:05 – 15:35	Coffee Break <i>Signing Room (1st Floor)</i>
15:35 – 16:25	<p>Panel III: Financing Infrastructure Needs in Myanmar</p> <ul style="list-style-type: none"> • Overview of key public infrastructure projects • How will Myanmar's vast infrastructure needs be financed? • Rising demand for expansion of new road links with China, India, and other ASEAN countries • Rural city connectivity and upgrading of existing road infrastructure • Regulatory and technical considerations • Are public-private partnerships (PPPs) the answer? • Importance of consortiums • Role of export credit agencies and development banks <p>Moderator: Nimnual Piewthongngam, Deputy Director for ASEAN strategy, E-Saan Centre for Business and Economic Research, Khon Kaen University Speakers: Chin Chew, Principal, Baker & McKenzie, Wong & Leow Michael Whalen, Vice President, Structured Finance, Overseas Private Investment Corporation Winfried Wicklein, Country Director, Myanmar Resident Mission, Asian Development Bank Marvin Yeo, Co-founder, Golden Rock Capital Zaw Latt, Managing Director, ABCs</p>

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16:25 – 17:35	<p>Panel IV: Special Economic Zones (SEZs)</p> <p>Hosted by: Nikkei Asian Review</p> <ul style="list-style-type: none"> • What is the blueprint for Thilawa, Dawei and Kyaukphyu? • How do the SEZs differ? • Key priorities for the short to medium term • Infrastructure development • How will they be financed? • What are the investment opportunities in these SEZs for investors? • Role of official development assistance (ODA), multilateral agencies and the private sector • What is the level of interest to acquire factories and warehouses from foreign companies? <p>Opening Remarks: Takehiko (Ken) Koyanagi, Publisher, Nikkei Asian Review and Senior Staff Writer, The Nikkei</p> <p>Moderator: Gwen Robinson, Senior Asia Editor, Nikkei Asian Review and Senior Fellow, Institute For Security and International Studies, Chulalongkorn University</p> <p>Speakers: Cheah Swee Gim, Director, Kelvin Chia Yangon Ltd Kyaw Hlaing, President and Research Director, Myanmar Survey Research (Winston) Set Aung, Vice Governor, Central Bank of Myanmar and Chairman, Thilawa SEZ Management Committee Masaki Takahara, Executive Managing Director, JETRO Yangon Anthonie Versluis, Managing Partner, Malaysia and Indonesia, Roland Berger Strategy Consultants Takashi Yanai, President and Chief Executive Officer, Myanmar-Japan Thilawa Development</p>
17:35	Close of Day 1

Wednesday 17 September

08.00 – 08.45	<p>Breakfast Briefing: Hosted by Nikkei Asia Review <i>Minister Listening Room (1st Floor)</i> Myanmar's Peace Process and the Quest for a Nationwide Ceasefire</p>
08:15 – 09:00	<p>Registration and Coffee <i>Main Lobby (Ground Floor)</i></p>
All plenary sessions will take place in <i>Banquet Hall (1st Floor)</i>	
09:00 – 09:05	Opening Remarks: Tony Shale , Chief Executive Officer, Asia, Euromoney Institutional Investor
09:05 – 09:20	Keynote Address: Kan Zaw , Union Minister of National Planning and Economic Development*
09:20 – 09:35	Keynote Address: Senior Representative, Asian Development Bank*
09:35 – 10:25	<p>Panel V: Real Estate and Urban Planning</p> <ul style="list-style-type: none"> • What is driving the strong demand for real estate? • Yangon, Nay Pyi Taw and Mandalay • Are high land costs impeding foreign investments? • Impact of new land laws • Mechanism for zoning and rezoning • Sustainable development and heritage protection • Urbanisation, evolving demographics and low cost housing • Developing for the retail and tourism real estate sector <p>Moderator: Clare Hammond, Editor, Frontier Myanmar</p> <p>Speakers: Putu Kamayana, Adviser, New Star Light Construction Co Ltd Tony Picon, Managing Director, Colliers International Myanmar Senior Representative, Yoma Strategic Holdings</p>

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10:25 – 10:55	Coffee Break	<i>Signing Room (1st Floor)</i>
10:55 – 11:45	<p>Panel VI: Agribusiness and Rural Development</p> <ul style="list-style-type: none"> • Knowledge, expertise and policy outlook • National Vs local agricultural laws and regulations • Nation-wide storage and logistical network • Maximising economic benefit for the local economies • Improving rural development and poverty reduction • Rural land rights and wealth distribution • Role of export credit agencies and development banks • Where do foreign investments fit in? <p>Moderator: Speakers: Aung Myint, General Secretary, Renewable Energy Association Myanmar (REAM) Debbie Aung Din, Co-founder, Director, Proximity Designs Joshua Brown, Consultant and Chief Representative (Myanmar), Tractus Asia Ltd Bui Thi Lan, Representative in Myanmar, Food and Agriculture Organization of the United Nations (FAO) Kevin Martin, Regional Field Investment Officer, USAID Regional Development Mission for Asia Sittideth Sriprateth, Managing Director, DuPont Myanmar</p>	
11:45 – 12:35	<p>Panel VII: Energy and Power Development</p> <ul style="list-style-type: none"> • Myanmar's energy and power sector outlook and development plans • Competitive and sustainable solutions to alleviate electricity shortages? • Foreign investments in the exploration of onshore/offshore oil and gas blocks • Energy exports Vs domestic usage • Promoting wider use of renewable alternatives like hydro, biomass, solar, and wind power • Transparency and tendering of contracts • Regulatory, tax and technical considerations • Developing downstream and transmission capabilities • Importance of consortiums <p>Moderator: Nimnual Piewthongngam, Deputy Director for ASEAN strategy, E-Saan Centre for Business and Economic Research, Khon Kaen University Speakers: Albert Chandler, Senior Partner, Chandler & Thong-ek Law Offices Ei Phyuhsin Htay, Managing Director, Barons Machinery & Engineering Sumeet Thakur, Global Head, Power, International Finance Corporation (IFC) Ken Tun, Chief Executive Officer, Parami Energy</p>	
12:35	Close of Conference: Victor Wong , Associate Director, Euromoney Conferences	
12:35 – 13:35	Lunch	<i>Media Center and News Briefing Room (Ground Floor)</i>

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